

Your Complete Checklist for Mobile Credit Card Processing

Print and complete a checklist for each vendor you are researching.

Category	Assessment
Business Types	<p>Retail Minded – Mainly supports swipe transactions</p> <p>Service Minded - Supports swipe & integrates with older transactions (mobile, invoiced, or other) to a single client record</p>
Security and PCI Compliance	<p>Yes - Has a PCI compliance program that supports my business becoming PCI compliant</p> <p>No - Does not offer a PCI compliance program</p>
Merchant Accounts	<p>Yes - Provides one, or can integrate existing</p> <p>No - Does not offer a way to support a merchant account</p>
Payment Options	<p>Credit Card ACH (Bank Debit) PayPal Other</p>
Collaboration	<p>Yes - Provides one, or can integrate existing</p> <p>No - Does not offer a way to support a merchant account</p>
Hardware	<p>Swiper</p> <p>Wireless EMV Card Reader</p>
Multiple Users and Permissions	<p>Yes - Provides one, or can integrate existing</p> <p>No - Does not offer a way to support a merchant account</p>
Customizable Communications	<p>Yes - I can customize the content and send options for receipts or notifications</p>
Custom Reporting	<p>Yes - I can create, save, and subscribe to custom reports</p> <p>No - The reports are standard and “out of box”</p>
EMV Readiness	<p>Yes - meets my business’ EMV needs or I do not need EMV support</p> <p>No - does not meet my business’ EMV needs</p>
Customer Service	<p>Great - I can call, email, or chat directly from the mobile app and get real people within a few minutes</p> <p>Okay - Seems to have good online support. Typical phone queue</p> <p>Concerning - Company doesn’t seem to mention its service. Hard to find a way to contact them</p>